

# AR ASTOR RIDGE Rates Economic #s - Week of Dec 3rd

## USA

\*\*\* Another busy week for US data \*\*\*

Date	BST	Data/Event	Comment
Mon 3 <sup>rd</sup>	14:45	Nov Markit Mftg PMI	Est 55.4 vs 55.4 last
Mon 3 <sup>rd</sup>	15:00	Nov ISM Manufacturing PMI	Est 57.5 vs 57.7 last
Mon 3 <sup>rd</sup>	15:00	Nov ISM Employment PMI	56.8 last
Mon 3 <sup>rd</sup>	15:00	Nov Prices Paid PMI	Est 70.0 vs 71.6 last
Mon 3 <sup>rd</sup>	15:00	Nov New Orders PMI	57.4 last
Wed 5 <sup>th</sup>	13:15	Nov ADP Employment Change	Est 200k vs 227k last
Wed 5 <sup>th</sup>	13:30	Q3 Nonfarm Productivity	Est 2.3% vs 2.2% last
Wed 5 <sup>th</sup>	13:30	Q3 Unit Labor Costs	Est 1.0% vs 1.2% last
Wed 5 <sup>th</sup>	14:45	Nov Markit US Services PMI	Est 54.4 vs 54.4 last
Wed 5 <sup>th</sup>	14:45	Nov Markit US Composite PMI	54.4 last
Wed 5 <sup>th</sup>	15:00	Nov ISM Non-Mftg Index	Est 59.2 vs 60.3 last
Wed 5 <sup>th</sup>	19:00	US Fed Releases Beige Book	
Thu 6 <sup>th</sup>	15:00	Oct Durable Goods Orders	Last -4.4%
Fri 7 <sup>th</sup>	13:30	Nov Nonfarm Payrolls	Est 200k vs 250k last
Fri 7 <sup>th</sup>	13:30	Nov Unemployment Rate	Est 3.7% vs 3.7% last
Fri 7 <sup>th</sup>	13:30	Nov Avg Hrly Earnings	Est .3/3.1 vs .2/3.1 last
Fri 7 <sup>th</sup>	15:00	Dec U of Mich Sentiment Index	Est 97.0 vs 97.5 last
Fri 7 <sup>th</sup>	15:00	Dec U of Mich Current Conditions	112.3 last

## Europe

\*\*\* Busy Week in Europe Too \*\*\*

Date	BST	Data/Event	Comment
Mon 3 <sup>rd</sup>	08:00	NEVI Netherlands Manufacturing PMI	Last 57.1
Mon 3 <sup>rd</sup>	08:15	Markit Spain Manufacturing PMI	Est 51.5 vs 51.8 last
Mon 3 <sup>rd</sup>	08:45	Markit/ADACI Italy Manufacturing PMI	Est 48.9 vs 49.2 last
Mon 3 <sup>rd</sup>	08:50	Markit France Manufacturing PMI	Est 50.7 vs 50.7 last
Mon 3 <sup>rd</sup>	08:55	Markit Germany Manufacturing PMI	Est 51.6 vs 51.6 last
Mon 3 <sup>rd</sup>	09:00	Markit Eurozone Manufacturing PMI	Est 51.5 vs 51.5 last
Tue 4 <sup>th</sup>	08:00	Unemployment MoM Net ('000s)	Last 52.2
Tue 4 <sup>th</sup>	10:00	EC Oct PPI	Est 0.5/4.6% vs 0.5/4.5% last
Wed 5 <sup>th</sup>	08:15	Markit Spain Services PMI	Est 53.8 vs 54.0 last
Wed 5 <sup>th</sup>	08:15	Markit Spain Composite PMI	Est 53.4 vs 53.7 last
Wed 5 <sup>th</sup>	08:45	Markit/ADACI Italy Services PMI	Est 49.2 vs 49.2 last
Wed 5 <sup>th</sup>	08:45	Markit/ADACI Italy Composite PMI	Est 49.2 vs 49.3 last
Wed 5 <sup>th</sup>	08:50	Markit France Services PMI	Est 55.0 vs 55.0 last
Wed 5 <sup>th</sup>	08:50	Markit France Composite PMI	Est 54.0 vs 54.0 last

Wed 5 <sup>th</sup>	08:55	Markit Germany Services PMI	Est 53.3 vs 53.3 last
Wed 5 <sup>th</sup>	08:55	Markit/BME Germany Composite PMI	Est 52.4 vs 52.4 last
Wed 5 <sup>th</sup>	09:00	Markit Eurozone Services PMI	Est 53.1 vs 53.1 last
Wed 5 <sup>th</sup>	09:00	Markit Eurozone Composite PMI	Est 52.4 vs 52.4 last
Wed 5 <sup>th</sup>	10:00	EC Retail Sales	Est .2/1.8 vs 0/0.8 last
Thu 6 <sup>th</sup>	05:30	Nov Nether CPI MoM/YOY	Last .4/2.1
Thu 6 <sup>th</sup>	07:00	Oct Germany Factory Orders	Est -.5/-3.2 vs 0.3/-2.2 last
Fri 7 <sup>th</sup>	07:00	Ger Industrial Production SA	Est .3/2.0 vs .2/.8 last
Fri 7 <sup>th</sup>	07:00	Ger Labor Costs	.2/2.0 last
Fri 7 <sup>th</sup>	07:45	FRA Industrial Production	Est .8/-1.4 vs -1.8%/-1.1%
Fri 7 <sup>th</sup>	07:45	FRA Manufacturing Production	Est 0.9/-1.4 vs -2.1/-1.0 last
Fri 7 <sup>th</sup>	10:00	Q3 Final EC GDP	Est 0.2/1.7 vs 0.2/1.7

## UK

Date	BST	Data/Event	Comment
Mon 3 <sup>rd</sup>	09:30	Nov Markit UK PMI Manufacturing SA	Est 51.7 vs 51.1 last
Tue 4 <sup>th</sup>	00:01	Nov BRC Sales Like-For-Like	Est .2% vs 0.1%
Tue 4 <sup>th</sup>	09:30	Nov Markit/CIPS UK Construction PMI	Est 52.5 vs 53.2 last
Wed 5 <sup>th</sup>	09:00	Nov New Car Registrations	Last -2.9%
Wed 5 <sup>th</sup>	09:30	Nov Markit/CIPS UK Services PMI	Est 52.4 vs 52.2 last
Wed 5 <sup>th</sup>	09:30	Nov Markit/CIPS UK Composite PMI	Est 52.1 vs 52.1 last
Fri 7 <sup>th</sup>	09:30	Nov Halifax House Prices	Est 0.3/1.0 vs .7/1.5