

US/EU/UK Economic #s Dec 17-31

USA

Date	BST	Data/Event	Comment
Mon 17 th	13:30	Dec Empire Manufacturing	Est 20.2 vs 23.3 last
Tue 18 th	13:30	Nov Housing Starts	Est .4 mom vs 1.5 last
Tue 18 th	13:30	Nov Building Permits	Est .4 mom vs -.6 last
Wed 19 th	15:00	Nov Existing Home Sales	Est -.4 vs 1.4 last
Thu 20 th	13:30	Dec Philadelphia Fed Business Outlook	Est 15.0 vs 12.9 last
Thu 20 th	13:30	Nov Leading Index	Est 0.0 vs 0.1 last
Fri 21 st	13:30	Q3 GDP Annualized QoQ	Est 3.5 vs 3.5 last
Fri 21 st	13:30	Q3 Personal Consumption	Last 3.6
Fri 21 st	13:30	Q3 Core PCE QoQ	Last 1.5
Fri 21 st	13:30	Nov Durable Goods Orders	Est 2.0 vs -4.3 last
Fri 21 st	15:00	Nov Personal Income	Est .3 vs .5 last
Fri 21 st	15:00	Nov Personal Spending	Est .3 vs .6 last
Fri 21 st	15:00	Nov PCE Deflator	Est 0.0 vs 0.2 last
Fri 21 st	15:00	Nov PCE Core	Est .2/1.8 vs .2/1.8 last
Fri 21 st	15:00	Dec U. of Mich. Sentiment	Est 97.5 vs 97.5 last
Thu 27 th	15:00	Nov New Home Sales	544k last/ -8.9%
Thu 27 th	15:00	Dec Conf. Board Consumer Confidence	Last 135.7
Thu 27 th	15:00	Dec Conf. Board Present Situation	Last 172.7
Thu 27 th	15:00	Dec Conf. Board Expectations	Last 111.0
Fri 28 th	13:30	Nov Wholesale Inventories	Last 0.8
Fri 28 th	14.45	Dec Chicago Purchasing Manager	Last 66.4
Fri 28 th	15:00	Nov Pending Home Sales	-2.6 mom/ -4.6 yoy last

Europe

Date	BST	Data/Event	Comment
Mon 17 th	10:00	Nov EC CPI Core	Est 1.0 vs 1.0 last
Mon 17 th	10:00	Nov EC CPI	Est -.2/2.0 vs .2/2.2 last
Mon 17 th	14:00	Dec BEL Consumer Confidence Index	-1 last
Tue 18 th	08:00	Q3 SPA Labour Costs YoY	0.7 last
Tue 18 th	09:00	Dec GER IFO Business Climate	Est 101.6 vs 102.0 last

Tue 18 th	09:00	Dec Ger IFO Expectations	Est 98.2 vs 98.7 last
Tue 18 th	09:00	Dec Ger IFO Current Assessment	Est 104.8 vs 105.4 last
Wed 19 th	07:00	Nov Ger PPI	Est -.1/3.1 vs .3/3.3 last
Thu 20 th	05:30	Nov NETHER Unemployment Rate	Last 3.7
Thu 20 th	09:00	Nov ITA PPI	1.8/7.1 last
Fri 21 st	05:30	Dec NETHER Consumer Confidence Index	13 last
Fri 21 st	07:00	Nov FINLAND Unemployment Rate	6.3 last
Fri 21 st	07:00	Jan GER GfK Consumer Confidence	Est 10.3 vs 10.4 last
Fri 21 st	07:45	Dec FRANCE Business Confidence	Est 102 vs 104 last
Fri 21 st	07:45	Dec FRANCE Manufacturing Conf	Est 103 vs 105 last
Fri 21 st	07:45	Nov FRANCE PPI	.4/3.9 last
Fri 21 st	07:45	Nov FRANCE Consumer Spending	Est 0.0/-1.6 vs 0.8/.9 last
Fri 21 st	07:45	Nov Q3 FRANCE GDP	Est .4/1.4 vs .4/1.4 last
Fri 21 st	09:00	Dec ITALY Manufacturing Conf	Est 103.6 vs 104.4 last
Fri 21 st	09:00	Dec ITALY Consumer Conf	Est 114.0 vs 114.8 last
Fri 21 st	09:00	Dec Italy Economic Sentiment	101.1 last
Fri 21 st	15:00	Dec EC Consumer Confidence	-3.9 last
Mon 24 th	05:30	Q3 NETHER GDP	.2/2.4 last
Thu 27 th	08:00	NOV SPAIN Retail Sales	4.7/1.8 SA last
Fri 28 th	08:00	Dec SPAIN CPI	-.1/1.7 last
Fri 28 th	13:00	Dec GER CPI	.1/2.3 last

UK

Date	BST	Data/Event	Comment
Mon 17 th	00:01	Dec Rightmove House Prices	-1.7/-2 last
Tue 18 th	10:00	Dec GfK Consumer Confidence	Est -14 vs -13 last
Wed 19 th	09:30	Nov CPI	Est .2/2.3 vs .1/2.4 last
Wed 19 th	09:30	Nov Core CPI	Est 1.8 vs 1.9 last
Wed 19 th	09:30	Nov Retail Price Index (RPI)	Est .1/3.3 vs .1/3.3 last
Thu 20 th	09:30	Nov Retail Sales Ex autos	Est .2/2.4 vs -.4/2.7 last
Thu 20 th	11:00	Dec CBI Retailing Reported Sales	Est 17 vs 19 last
Fri 21 st	09:30	Q3 GDP	Est .6/1.5 vs .6/1.5 last
Fri 21 st	09:30	Q3 Total Business Investment	Est -1.2/-1.9 vs -1.2/-1.9 last
Fri 28 th	Day	Dec Nationwide House PX MoM	.3/1.9 last

