

AR ASTOR RIDGE Rates Economic #s - Week of Dec 10th

USA

Date	BST	Data/Event	Comment
Tue 11 th	13:30	Nov PPI Final Demand	Est 0.0/2.5 vs .6/2.9 last.
Tue 11 th	13:30	Nov PPI Ex Food and Energy	Est .1/2.6 vs .5/2.6 last
Wed 12 th	12:00	Dec 7 MBA Mortgage Applications	Last 2.0%
Wed 12 th	13:30	Nov CPI	Est 0.0/2.2 vs 0.3/2.5 last
Wed 12 th	13:30	Nov CPI Core	Est .2/2.2 vs .2/2.1 last
Wed 12 th	13:30	Nov Real Avg Weekly Earnings	Last 0.9% YOY
Thu 13 th	13:30	Nov Import Price Index	Est -0.7 vs 0.5 last
Thu 13 th	13:30	Nov Import Price Index ex Petroleum	Est 0.0 vs 0.2 last
Fri 14 th	13:30	Nov Retail Sales Advance	Est 0.2 vs 0.8 last
Fri 14 th	13:30	Nov Retail Sales Ex Auto and Gas	Est 0.6 vs 0.3 last
Fri 14 th	14:15	Nov Industrial Production	Est .3 vs .1 last
Fri 14 th	14:15	Nov Capacity Utilization	Est 78.6 vs 78.4
Fri 14 th	14:45	Dec Markit US Manufacturing PMI	55.3 last
Fri 14 th	14:45	Dec Markit US Services PMI	54.7 last

Europe

Date	BST	Data/Event	Comment
Mon 10 th	05:30	Oct NETHER Mftg Production	0.7/2.9 last
Mon 10 th	07:30	Nov Bank of France Ind. Sentiment	103 last
Mon 10 th	09:00	Oct Italy Industrial Production	-.2/-1.8 last
Tue 11 th	06:30	Q3 France Total Payrolls	Flat last
Tue 11 th	06:30	Q3 France Private Sector Payrolls	0.2 last
Tue 11 th	10:00	Dec GER ZEW Survey Current Situation	Est 55.6 vs 58.2 last (Big Drop!)
Tue 11 th	10:00	Dec GER ZEW Survey Expectations	Est -24.0 vs -24.1 last
Wed 12 th	09:00	Q3 ITALY Unemployment Rate Quarterly	Last 10.7%
Wed 12 th	10:00	Oct EC Industrial Production SA	Est 0.5 vs -0.3 last
Thu 13 th	07:00	Nov GER CPI	Est 0.1/2.2 vs 0.1/2.2 last
Thu 13 th	07:45	Nov FRA CPI	Est -.2/2.2 vs -.2/2.2 last
Fri 14 th	08:00	Nov Spain CPI	-0.1/1.7 last
Fri 14 th	08:00	Nov Spain CPI Core	0.8/1.0 last
Fri 14 th	08:15	Dec Markit France Manufacturing PMI	50.8 last
Fri 14 th	08:15	Dec Markit France Services PMI	55.1 last
Fri 14 th	08:15	Dec Markit France Composite PMI	54.2 last
Fri 14 th	08:30	Dec Markit Germany Manufacturing PMI	Est 52.0 vs 51.8 last
Fri 14 th	08:30	Dec Markit Eurozone Manufacturing PMI	Est 52.0 vs 51.8 last

Fri 14 th	08:30	Dec Markit Eurozone Services PMI	Est 53.5 vs 53.4 last
Fri 14 th	08:30	Dec Markit Eurozone Composite PMI	52.7 last
Fri 14 th	08:30	Dec Markit Germany Services PMI	Est 53.5 vs 53.3 last
Fri 14 th	08:30	Dec Markit Germany Composite PMI	52.3 last
Fri 14 th	09:00	Oct Italy Industrial Sales WDA YoY	3.9 last
Fri 14 th	09:00	Oct Industrial Orders	-2.9% last
Fri 14 th	10:00	Nov Italy CPI EU Harmonized	Est 1.7 vs 1.7 last

UK

Date	BST	Data/Event	Comment
Mon 10 th	09:30	Oct Trade Balance	Est -£1000m vs -27m last
Mon 10 th	09:30	Oct Industrial Production	Est 0.1/- .2 vs 0.0/0.0 last
Mon 10 th	09:30	Oct Manufacturing Production	Est -.1/- .2 vs .2/ .5 last
Tue 11 th	09:30	Nov Jobless Claims Change	20.2k last
Tue 11 th	09:30	Oct Average Weekly Earnings 3M/YoY	Est 3.0 vs 3.0 last
Tue 11 th	09:30	Oct ILO Unemployment Rate 3Mths	Est 4.1 vs 4.1 last
Tue 11 th	09:30	Oct Employment Change 3M/3M	Est 25k vs 23k last
Thu 13 th	00:01	Nov RICS House Price Balance	Est -7% vs -10% last