

US-EU-UK Economic #s Jan 21-25

USA *** Martin Luther King Day Monday and Govt Shutdown Disrupts #s ***

Date	BST	Data/Event	Comment
Tue 22	15:00	Dec Existing Home Sales	Est -.9 vs 1.9 last
1/22-2/01	TBA	Nov New Home Sales	Est 4.2 vs -8.9 last
1/22-2/01	TBA	Nov Durables Orders	Est 0.8 v 0.8 last
1/22-2/01	TBA	Dec Retail Sales Advance	Est .1 vs .2 last
1/22-2/01	TBA	Dec Retail Sales Control Group	Est .4 vs .9 last
1/22-2/01	TBA	Dec Housing Starts	Est -.5 vs 3.2 last
1/22-2/01	TBA	Dec Building Permits	Est -2.9 vs 5.0 last
1/22-2/01	TBA	Jan US Markit Composite PMI	54.4 last
Fri 24	15:00	Dec Leading Index	Est -0.1 vs 0.2 last

Europe

Date	BST	Data/Event	Comment
Mon 21	07:00	Dec GER PPI	Est .1/3.0 vs .1/3.3 last
Tue 22	05:30	Jan NETHER Consumer Confidence	9 last
Tue 22	05:30	Jan NETHER Consumer Spending	1.7 last
Tue 22	10:00	Jan GER ZEW Current Situation	Est 43.0 vs 45.3 last
Tue 22	10:00	Jan GER ZEW Expectations	Est -18.2 vs -17.5 last
Wed 23	07:45	Jan FRA Business Confidence	Est 102 vs 102 last
Wed 23	07:45	Jan FRA Manufacturing Confidence	Est 103 vs 104 last
Wed 23	15:00	Jan EC Consumer Confidence	Est -6.5 vs -6.2 last
Thu 24	08:15	Jan France Manufacturing PMI	Est 49.8 vs 49.7 last
Thu 24	08:15	Jan Markit France Services PMI	Est 49.5 vs 49.0 last
Thu 24	08:15	Jan Markit France Composite PMI	Est 50.7 vs 48.7 last
Thu 24	08:30	Jan Germany Manufacturing PMI	Est 51.4 vs 51.5 last
Thu 24	08:30	Jan Markit Germany Services PMI	Est 52.0 vs 51.8 last
Thu 24	08:30	Jan Germany Composite PMI	Est 51.9 vs 51.6 last
Thu 24	09:00	Jan Eurozone Manufacturing PMI	Est 51.4 vs 51.4 last
Thu 24	09:00	Jan Markit Eurozone Services PMI	Est 51.4 vs 51.2 last
Thu 24	09:00	Jan Markit Eurozone Composite PMI	Est 51.4 vs 51.1 last
Fri 25	09:00	Jan GER IFO Business Climate	Est 100.6 vs 101.0 last
Fri 25	09:00	Jan GER IFO Expectations	Est 97.1 vs 97.3 last

Fri 25	09:00	Jan GER IFO Current Assessment	Est 104.2 vs 104.7 last
Fri 25	14:00	Jan BEL Business Confidence	Est -1.3 vs -.9 last

UK

Date	BST	Data/Event	Comment
Mon 21	00:01	Jan Rightmove House Prices	-1.5/0.7 last
Tue 22	09:30	Dec Claimant Count Rate	2.8 last
Tue 22	09:30	Dec Jobless Claims Change	21.9k last
Tue 22	09:30	Dec Average Weekly Earnings	Est 3.3 vs 3.3 last
Tue 22	09:30	Nov ILO Unemployment Rate 3Mths	Est 4.1 vs 4.1 last
Tue 22	09:30	Nov Employment Change 3M/3M	Est 88k vs 79k last
Tue 22	09:30	Dec Public Sector Net Borrowing	Est 1.2bn vs 6.3bn
Wed 23	11:00	Jan CBI Trends Total Orders	Est 5 vs 8 last
Wed 23	11:00	Jan CBI Trends Selling Prices	Est 10 vs 14 last
Wed 23	11:00	Jan CBI Business Optimism	Est -25 vs -16 last
Fri 25	11:00	Jan CBI Retailing Reported Sales	Est 0 vs -13 last