

## US-EU-UK Economic #s Jan 28 - Feb 1

### USA

\*\*\* Very Busy Week for Economic Data \*\*\*

Date	BST	Data/Event	Comment
1/28-2/4	13:30	Nov New Home Sales	Est 4.2 vs -8.9 last
1/28-2/4	13:30	Nov Durable Goods Orders	Est .8 vs .8 last
1/28-2/4	13:30	Dec Retail Sales	Est .1 vs .2 last
1/28-2/4	13:30	Dec Retail Sales Control Group	Est .4 vs .9 last
1/28-2/4	13:30	Dec Housing Starts	Est -.5 vs 3.2 last
Mon 29	15:00	Jan Conf Bd Consumer Confidence	Est 125.0 vs 128.1 last
1/29-2/1	13:30	Dec Durables Ex-transportation	Est .2
Wed 30	13:15	Jan ADP Jobs Report	Est 170k vs 271k last
Wed 30	13:30	4Q A GDP Annualized QoQ	Est 2.5 vs 3.4 last
Wed 30	13:30	4Q A Core PCE QoQ	1.6 last
Wed 30	13:30	4Q A Personal Consumption	3.5 last
Wed 30	13:30	4Q A GDP Price Index	Est 1.7 vs 1.8 last
Thu 31	12:30	Jan Challenger Job cuts YOY	35.3 last
Thu 31	13:30	4Q Employment Cost Index	Est .8 vs .8 last
Thu 31	13:30	Dec Personal Income	Est .5 vs .2 last
Thu 31	13:30	Dec Personal Spending	Est .3 vs .4 last
Thu 31	13:30	Dec PCE Deflator MoM/YOY	Est 0.0/1.7 vs .1/1.8 last
Thu 31	14:45	Jan Chicago Purchasing Manager	Est 60.0 vs 65.4 last
Fri 1	13:30	Jan Change in Nonfarm Payrolls	Est 163k vs 312k last
Fri 1	13:30	Jan Unemployment Rate	Est 3.8 vs 3.9 last
Fri 1	13:30	Jan Average Hourly Earnings	Est .3/3.2 vs .4/3.2 last
Fri 1	15:00	Jan ISM Manufacturing	Est 54.3 vs 54.1 last
Fri 1	15:00	Jan U. of Mich. Sentiment	90.7 last

### Europe

Date	BST	Data/Event	Comment
Tue 29	07:45	Jan France Consumer Confidence	Est 88 vs 87 last
Tue 29	08:00	Q4 Spain Unemployment Rate	Est 14.44 vs 14.55 last
Wed 30	05:30	Jan NETHER Producer Confidence	7.5 last
Wed 30	06:30	Q4 France GDP QoQ/YOY	Est .2/.9 vs .3/1.4 last
Wed 30	07:00	Dec GER Import Price Index	Est -.8/2.1 vs -1.0/3.1

Wed 30	07:00	Feb GER GfK Consumer Confidence	Est 10.3 vs 10.4 last
Wed 30	07:45	Dec FRA Consumer Spending	Est -.2/-.7 v -.3/-.2.0 last
Wed 30	08:00	Dec Spa Retail Sales	1.5 yoy last
Wed 30	09:00	Jan ITA Consumer Confidence Index	Est 112.6 vs 113.1 last
Wed 30	09:00	Jan ITA Manufacturing Confidence	Est 103.0 vs 103.6 last
Wed 30	09:00	Jan ITA Economic Sentiment	99.8 last
Wed 30	10:00	Jan EC Economic Confidence	Est 106.9 vs 107.3 last
Wed 30	10:00	Jan EC Business Climate Indicator	Est 0.8 vs 0.82 last
Wed 30	10:00	Jan EC Industrial Confidence	Est 0.6 vs 1.1 last
Wed 30	10:00	Jan EC Services Confidence	Est 11.0 vs 12.0 est
Wed 30	13:00	Jan EC Consumer Confidence	Est -7.9 vs -7.9 last
Wed 30	13:00	Jan GER CPI MoM/YOY	Est -.8/1.6 vs .1/1.7 last
Wed 30	13:00	Jan GER CPI EU Harmonized	Est -.9/1.8 vs .3/1.7 last
Wed 30	14:00	Q4 BEL GDP SA QoQ	.3/1.6 last
Thu 31	07:00	Dec GER Retail Sales MoM/YOY	Est -.4/1.7 vs 1.6/1.1
Thu 31	07:45	Jan FRA CPI EU Harmonized	Est -.6/1.5 vs .1/1.9 last
Thu 31	07:45	Jan FRA CPI	Est -.4/1.5 vs 0.0/1.6 last
Thu 31	08:00	Q4 SPA GDP QoQ/YOY	Est .6/2.4 vs .6/2.4 last
Thu 31	08:00	Jan SPA CPI MOM/YOY	-.4/1.2 last
Thu 31	08:55	Jan GER Unemployment Change	Est -11k/5.0% vs -14k/5.0%
Thu 31	09:00	Dec ITA Unemployment Rate	Est 10.6 vd 10.5 last
Thu 31	10:00	Q4 EC Unemployment Rate	Est 7.9 vs 7.9 last
Thu 31	10:00	Q4 EC GDP SA QoQ/YOY	Est .1/1.2 vs .2/1.6
Thu 31	10:00	Q4 ITA GDP WDA YoY	Est .4 vs .7 last
Fri 1	06:00	Jan IRE Manufacturing PMI Ireland	54.5 last
Fri 1	08:00	Jan Netherlands Manufacturing PMI	57.2 last
Fri 1	08:15	Jan Markit Spain Manufacturing PMI	Est 50.5 vs 51.1 last
Fri 1	08:45	Jan Markit Italy Manufacturing PMI	Est 49.0 vs 49.2 last
Fri 1	08:50	Jan France Manufacturing PMI	Est 51.2 vs 51.2 last
Fri 1	08:55	Jan Germany Manufacturing PMI	Est 49.9 vs 49.9 last
Fri 1	09:00	Jan Eurozone Manufacturing PMI	Est 50.5 vs 50.5 last
Fri 1	10:00	Jan EC CPI Core YoY	Est 1.0 vs 1.0 last

UK

Date	BST	Data/Event	Comment
Wed 30	00:01	Jan BRC Shop Price Index YoY	0.3 last
Wed 30	09:30	Dec Mortgage Approvals	Est 63.0k vs 63.7k last
Thu 31	00:01	Jan GfK Consumer Confidence	Est -14 vs -14 last
Thu 31	00:01	Jan Lloyds Business Barometer	17 last
Thu 31	07:00	Jan Nationwide House PX	Est .2/0.0 vs -.7/0.5 last
Fri 1	09:30	Jan Markit UK PMI Manufacturing	Est 53.5 vs 54.2 last