

US-EU-UK Economic #s Apr 1-5

USA Clocks go forward in the UK this weekend - Back to +5

Date	BST	Data/Event	Comment
Mon 1	13:30	Feb Retail Sales Advance MoM	Est 0.3 vs 0.2 last
Mon 1	13:30	Feb Retail Sales Control Group	Est .1 vs 1.1 last
Mon 1	14:45	Mar Markit US Manufacturing PMI	Est 52.5 vs 52.5 last
Mon 1	15:00	Mar ISM Manufacturing	Est 54.3 vs 54.2 last
Mon 1	15:00	Mar ISM Employment	52.3 last
Mon 1	15:00	Mar ISM Prices Paid	49.4 last
Mon 1	15:00	Mar ISM New Orders	55.5 last
Tue 2	13:30	Feb Durable Goods Orders	Est -1.2 vs 0-.3 last
Tue 2	13:30	Feb Durables Ex Transportation	Est 0.3 vs -.2 last
Wed 3	13:15	Mar ADP Employment Change	Est 180k vs 183k last
Wed 3	14:45	Mar Markit US Services PMI	54.8 last
Wed 3	14:45	Mar Markit US Composite PMI	54.3 last
Wed 3	15:00	Mar ISM Non-Manufacturing Index	Est 58.0 vs 59.7 last
Fri 5	13:30	Mar Change in Nonfarm Payrolls	Est 175k vs 20k last
Fri 5	13:30	Mar Change in Manuf. Payrolls	Est 13k vs 4k last
Fri 5	13:30	Mar Unemployment Rate	Est 3.8 vs 3.8 last
Fri 5	13:30	Mar Average Hourly Earnings	Est .2/3.4 vs .4/3.4 last

Europe

Date	BST	Data/Event	Comment
Mon 1	08:00	Mar Netherlands Manufacturing PMI	52.7 last
Mon 1	08:15	Mar Markit Spain Manufacturing PMI	Est 50.0 vs 49.9 last
Mon 1	08:45	Mar Markit Italy Manufacturing PMI	Est 47.5 vs 47.7 last
Mon 1	08:50	Mar Markit France Manuf PMI	Est 49.8 vs 49.8 last
Mon 1	08:55	Mar Markit Germany Manuf PMI	Est 44.7 vs 44.7 last
Mon 1	09:00	Mar Markit Eurozone Manuf PMI	Est 47.6 vs 47.6 last
Mon 1	09:00	Feb ITA Unemployment Rate	Est 10.5 vs 10.5 last
Mon 1	10:00	Feb EC Unemployment Rate	Est 7.8 vs 7.8 last
Mon 1	10:00	Mar EC CPI Core YoY	Est 1.0 vs 1.0 last
Mon 1	10:00	Mar EC CPI Estimate YoY	Est 1.5 vs 1.5 last
Mon 1	10:00	Feb BEL Unemployment Rate	5.6% last

Tue 2	11:00	Mar IRE Unemployment Rate	5.6 last
Wed 3	00:01	Mar AIB Ireland PMI Services	55.9 last
Wed 3	00:01	Mar AIB Ireland PMI Composite	55.4 last
Wed 3	08:15	Mar Markit Spain Composite PMI	Est 53.8 vs 53.5 last
Wed 3	08:15	Mar Markit Spain Services PMI	Est 55.0 vs 54.5 last
Wed 3	08:45	Mar Markit Italy Composite PMI	Est 49.7 vs 49.6 last
Wed 3	08:45	Mar Markit Italy Services PMI	Est 50.7 vs 50.4 last
Wed 3	08:50	Mar Markit France Composite PMI	Est 48.7 vs 48.7 last
Wed 3	08:50	Mar Markit France Services PMI	Est 48.8 vs 48.7 last
Wed 3	08:55	Mar Markit Germany Composite PMI	Est 51.5 vs 51.5 last
Wed 3	08:55	Mar Markit Germany Services PMI	Est 54.9 vs 54.9 last
Wed 3	09:00	Mar Markit Eurozone Composite PMI	Est 51.3 vs 51.3 last
Wed 3	09:00	Mar Markit Eurozone Services PMI	Est 52.7 vs 52.7 last
Wed 3	10:00	Feb EC Retail Sales	Est .1/2.4 vs 1.3/2.2 last
Thu 4	05:30	Mar NETH CPI MoM/YoY	.9/2.6 last
Thu 4	05:30	Mar NETH CPI EU Harmonized	1.3/2.6 last
Thu 4	07:00	Feb GER Factory Orders MoM	Est .3/-3.0 vs -2.6/-3.9 last
Fri 5	07:00	Feb GER Industrial Production SA	Est .5/-1.3 vs -.8/-3.3 last

UK

Date	BST	Data/Event	Comment
Mon 1	09:30	Mar Markit UK PMI Manufacturing	Est 51.3 vs 52.0 last
Tue 2	09:30	Mar Markit UK Construction PMI	Est 49.7 vs 49.5 last
Wed 3	00:01	Mar BRC Shop Price Index YoY	0.7 last
Wed 3	09:30	Mar Markit UK Composite PMI	Est 51.2 vs 51.5 last
Wed 3	09:30	Mar Markit UK Services PMI	Est 51.0 vs 51.3 last
Fri 5	08:30	Mar Halifax House Prices MoM	Est -2.5 vs 5.9 last
Fri 5	08:30	Mar Halifax House Price 3Mths/Year	Est 2.3 vs 2.8 last
Fri 5	09:30	Q4 Unit Labor Costs YoY	2.8% last