

## US-EU-UK Economic #s Mar 18-22

USA Note East Coast only 4hrs behind London until Mar 31

Date	BST	Data/Event	Comment
Tue 19	14:00	Jan Factory Orders	Est 0.3 vs 0.1 last
Tue 19	14:00	Jan Durable Goods Orders	0.4% last
Tue 19	14:00	Jan Durable Goods Ex Trans	-0.1 last
Tue 19	14:00	Jan Cap Goods Orders	0.8% last
Thu 21	12:30	Mar Phil Fed Index	Est 6.5 vs -4.1 last
Thu 21	14:00	Feb Leading Index	Est 0.1 vs -0.1 last
Fri 22	13:45	Mar US Markit Mftg PMI	Est 54.0 vs 53.0 last
Fri 22	13:45	Mar Markit US Services PMI	Est 56.5 vs 56.0 last
Fri 22	13:45	Mar Markit US Composite PMI	55.5 last
Fri 22	14:00	Feb Existing Home Sales	Est 3.2 vs -1.2 last

## Europe

Date	BST	Data/Event	Comment
Tue 19	10:00	Mar GER ZEW Survey Current Sit	Est 13.0 vs 15.0 last
Tue 19	10:00	Mar GER ZEW Survey Expectations	Est -11.0 vs -13.4 last
Tue 19	10:00	Mar EC ZEW Survey Expectations	-16.6 last
Wed 20	07:00	Feb GER PPI	Est .2/2.9 vs .4/2.6 last
Thu 21	05:30	Feb NETH Unemployment Rate	3.6 last
Thu 21	05:30	Mar NETH Consumer Confidence	-2 last
Thu 21	05:30	Jan NETH Consumer Spending	2.3 YOY last
Thu 21	07:00	Feb NETH House Price Index	1.8/8.7 last
Thu 21	15:00	Mar EC Consumer Confidence	Est -7.2 vs -7.4 last
Fri 22	08:15	Mar France Manufacturing PMI	Est 51.4 vs 51.5 last
Fri 22	08:15	Mar Markit France Services PMI	Est 50.6 vs 50.2 last
Fri 22	08:15	Mar Markit France Composite PMI	Est 50.7 vs 50.4 last
Fri 22	08:30	Mar Germany Manufacturing PMI	Est 48.0 vs 47.6 last
Fri 22	08:30	Mar Markit Germany Services PMI	Est 54.8 vs 55.3 last
Fri 22	08:30	Mar Germany Composite PMI	Est 52.6 vs 52.8 last
Fri 22	09:00	Mar Eurozone Manufacturing PMI	Est 49.5 vs 49.3 last
Fri 22	09:00	Mar Markit Eurozone Services PMI	Est 52.7 vs 52.8 last
Fri 22	09:00	Mar Markit Eurozone Composite PMI	Est 52.0 vs 51.9 last

**UK Busy week for UK data**

Date	BST	Data/Event	Comment
Mon 18	00:01	Mar Rightmove House Prices	0.7/0.2 last
Tue 19	09:30	Feb Claimant Count Rate	2.8 last
Tue 19	09:30	Jan Average Weekly Earnings	Est 3.2 vs 3.4 last
Tue 19	09:30	Jan ILO Unemployment Rate 3Mths	Est 4.0 vs 4.0 last
Tue 19	09:30	Jan Employment Change 3M/3M	Est 120k vs 167k last
Wed 20	09:30	Feb CPI YOY	Est 1.8 vs 1.8 last
Wed 20	09:30	Feb Core CPI YOY	Est 1.9 vs 1.9 last
Wed 20	09:30	Feb Retail Price Index	Est 285.2 vs 283.0 last
Wed 20	09:30	Feb RPI	Est .7/2.5 vs -0.9/2.5
Wed 20	09:30	Feb PPI Input	Est 0.6/4.2 vs -0.1/2.9 last
Wed 20	09:30	Feb PPI Output	Est 0.1/2.3 vs 0.4/2.4 last
Wed 20	11:00	Mar CBI Trends Total Orders	Est 5 vs 6 last
Thu 21	09:30	Feb Public Sector Net Borrowing	Est -0.3b vs -15.8b
Thu 21	09:30	Feb Retail Sales Ex Auto Fuel	Est -0.4/3.4 vs 1.2/4.1 last
Thu 21	09:30	Feb Retail Sales Inc Auto Fuel	Est -0.4/3.2 vs 1.0/4.2 last