

US-EU-UK Economic #s Mar 25-29

USA Note East Coast only 4hrs behind London until Mar 31

Date	BST	Data/Event	Comment
Mon 25	12:30	Feb Chicago Fed Nat Activity Index	Est -0.25 vs -.43 last
Mon 25	14:30	Mar Dallas Fed Manf. Activity	Est 9.6 vs 13.1 last
Tue 26	12:30	Feb Housing Starts	Est -1.6 vs 18.6 mom
Tue 26	12:30	Feb Building Permits	Est 0.2 vs -0.7 last
Tue 26	14:00	Mar Conf. Board Consumer Conf	Est 132.0 vs 131.4 last
Thu 28	12:30	4QT GDP Annualized QoQ	Est 2.3 vs 2.6 last
Thu 28	12:30	4QT Personal Consumption	2.8 last
Thu 28	12:30	4QT Core PCE QOQ	1.7 last
Fri 29	12:30	Feb Personal Income	Est 0.3 vs -0.1 last
Fri 29	12:30	Jan Personal Spending	Est 0.3 vs -0.5 last
Fri 29	12:30	Jan PCE Deflator	Est 0.1 vs 0.1/1.7 last
Fri 29	12:30	Jan PCE Core	Est 0.2/1.9 vs 0.2/1.9 last
Fri 29	13:45	Mar MNI Chicago PMI	Est 61.9 vs 64.7 last
Fri 29	14:00	Feb New Home Sales	Est 2.5 vs -6.9 last
Fri 29	14:00	Mar U. of Mich. Sentiment	Est 97.8 vs 97.8 last
Fri 29	14:00	Mar U. of Mich. Current Conditions	111.2 last
Fri 29	14:00	Mar U. of Mich. Expectations	89.2 last

Europe

Date	BST	Data/Event	Comment
Mon 25	09:00	Mar GER IFO Business Climate	Est 98.7 vs 98.5 last
Mon 25	09:00	Mar GER IFO Expectations	Est 94.1 vs 93.8 last
Mon 25	09:00	Mar GER IFO Current Assessment	Est 103.0 vs 103.4 last
Mon 25	14:00	Mar BEL Business Confidence	-1.7 last
Tue 26	05:30	4QF NETH GDP Constant Price NSA	2.0 YOY last
Tue 26	07:00	Apr GER GfK Consumer Confidence	Est 10.8 vs 10.8 last
Tue 26	07:45	Mar FRA Business Confidence	Est 103 vs 103 last
Tue 26	07:45	Mar FRA Manufacturing Confidence	Est 104 vs 103 last
Tue 26	07:45	4QF FRA GDP	Est 0/3/0.9 vs 0.3/0.9 last
Wed 27	07:45	Mar FRA Consumer Confidence	Est 96.0 vs 95.0 last
Wed 27	09:00	Mar AUS Bank Austria Manuf PMI	51.8 last

Wed 27	09:00	Mar ITA Consumer Confidence Index	Est 112.0 vs 112.4 last
Wed 27	09:00	Mar ITA Manufacturing Confidence	Est 101.3 vs 101.7 last
Wed 27	09:00	Mar ITA Economic Sentiment	98.3 last
Thu 28	08:00	Mar SPA CPI EU Harmonised	Est 1.6 YOY vs 1.1 last
Thu 28	10:00	Mar EC Economic Confidence	Est 106.0 vs 106.1 last
Thu 28	10:00	Mar EC Business Climate Indicator	Est .71 vs .69 last
Thu 28	10:00	Mar EC Industrial Confidence	Est -0.4 vs -0.4 last
Thu 28	10:00	Mar EC Services Confidence	Est 12.0 vs 12.1 last
Thu 28	10:00	Mar EC Consumer Confidence	Est -7.2 vs -7.2 last
Thu 28	11:00	Feb IRE Retail Sales Volume MoM	-1.2 mom/1.2 yoy last
Thu 28	13:00	Mar GER CPI	Est 0.6/1.5 vs 0.4/1.5 last
Thu 28	13:00	Mar GER CPI EU Harmonized	Est 0.6/1.7 vs 0.5/1.7 last
Fri 29	07:00	Feb GER Retail Sales	Est -1.0/2.1 vs 2.9/2.6 last
Fri 29	07:45	Feb FRA Consumer Spending	Est 0.1/-1.3 vs 1.2/1.0 last
Fri 29	07:45	Mar FRA CPI EU Harmonized	Est 0.9/1.4 vs 0.1/1.6 last
Fri 29	4QF	4QF SPA GDP	Est 0.7/2.4 vs 0.7/2.4 last
Fri 29	08:00	Feb SPA Retail Sales	1.7% yoy last
Fri 29	08:55	Mar GER Unemployment Change	Est -10k vs -21k last
Fri 29	10:00	Mar P ITA CPI EU Harmonized	Est 2.1/0.9 vs -0.3/1.1 last

UK

Date	BST	Data/Event	Comment
Wed 27	11:00	Mar CBI Retailing Reported Sales	Est 5.0 vs 0.0 last
Thu 28	TBA	Nationwide House PX	0.0/0.6 vs -0.1/0.4 last
Fri 29	00:01	Mar GfK Consumer Confidence	Est -14 vs -13 last
Fri 29	00:01	Mar Lloyds Business Barometer	4 last
Fri 29	09:30	Feb Mortgage Approvals	Est 65.0k vs 66.8k last
Fri 29	09:30	4Q F GDP	Est 0.2/1.3 vs 0.2/1.3 last
Fri 29	09:30	4Q F Total Business Investment	-1.4 qoq/-3.7 yoy vs -1.4/-3.7 last