

US-EU-UK Economic #s Apr 29 - May3

USA

Very Busy US Data Calendar Next Week

Date	BST	Data/Event	Comment
Mon 29	13:30	Mar Personal Income	Est .4 vs .2 last
Mon 29	13:30	Mar Personal Spending	Est .7
Mon 29	13:30	Mar Real Personal Spending	Est .2
Mon 29	13:30	Mar PCE Deflator MoM/YoY	Est .3/1.7
Mon 29	13:30	Mar PCE Core Deflator MoM/YoY	Est .1/1.7
Tue 30	13:30	Q1 Employment Cost Index	Est .7 vs .7 last
Tue 30	14:00	Feb S&P CoreLogic CS 20-City MoM	Est .3 vs .11 last
Tue 30	14:45	Apr MNI Chicago PMI	Est 59.0 vs 58.7 last
Tue 30	15:00	Mar Pending Home Sales MoM	Est 1.0 vs -1.0 last
Tue 30	15:00	Apr Conf. Board Consumer Conf	Est 126.1 vs 124.1 last
Tue 30	15:00	Apr Conf. Board Present Situation	160.6 last
Tue 30	15:00	Apr Conf. Board Expectations	99.8 last
Wed 1	13:15	Apr ADP Employment Change	Est 180k vs 129k last
Wed 1	14:45	Apr Markit US Manufacturing PMI	52.4 last
Wed 1	15:00	Apr ISM Manufacturing	Est 55.0 vs 55.3 last
Wed 1	15:00	Apr ISM Employment	57.5 last
Wed 1	15:00	Apr ISM Prices Paid	Est 54.5 vs 54.3 last
Wed 1	15:00	Apr ISM New Orders	57.4 last
Wed 1	15:00	Mar Construction Spending MoM	Est .2 vs 1.0 last
Thu 2	13:30	Q1 Nonfarm Productivity	Est .9 vs 1.9 last
Thu 2	13:30	Q1 Unit Labor Costs	Est 2.4 vs 2.0 last
Thu 2	15:00	Mar Durable Goods Orders	2.7 last
Thu 2	15:00	Mar Durables Ex Transportation	.4 last
Thu 2	15:00	Mar Cap Goods Orders Nondef	1.3 last
Fri 3	13:30	Apr Change in Nonfarm Payrolls	Est 181k vs 196k last
Fri 3	13:30	Apr Unemployment Rate	Est 3.8 vs 3.8 last
Fri 3	13:30	Apr Average Hourly Earnings	Est .3/3.3 vs .1/3.2 last
Fri 3	14:45	Apr Markit US Services PMI	52.9 last
Fri 3	14:45	Apr Markit US Composite PMI	52.8 last
Fri 3	15:00	Apr ISM Non-Manufacturing Index	Est 57.2 vs 56.1 last

Europe **Even Busier in Europe!**

Date	BST	Data/Event	Comment
Mon 29	09:00	Mar EC M3 Money Supply YoY	Est 4.1 vs 4.3 last
Mon 29	10:00	Mar ITA Hourly Wages MoM/YoY	0.0/1.7 last
Mon 29	10:00	Apr EC Economic Confidence	Est 105.1 vs 105.5 last
Mon 29	10:00	Apr EC Business Climate Indicator	Est .51 vs .53 last
Mon 29	10:00	Apr EC Industrial Confidence	Est -2.0 vs -1.7 last
Mon 29	10:00	Apr EC Services Confidence	Est 11.4 vs 11.3 last
Mon 29	10:00	Apr EC Consumer Confidence	Est -7.9 vs -7.9 last
Mon 29	14:00	Q1 BEL GDP	0.3/1.2 last
Mon 29	14:00	Apr BEL CPI	.3/2.33 last
Tue 30	06:30	Q1 FRA GDP	Est 0.3/1.1 vs 0.3/1.0
Tue 30	07:00	Mar GER Import Price Index	Est .3/2.0 vs .3/1.6 last
Tue 30	07:00	May GER GfK Consumer Confidence	Est 10.4 vs 10.4 last
Tue 30	07:45	Mar FRA Consumer Spending	Est .5/-1.3 vs -.4/-1.8 last
Tue 30	07:45	Apr FRA CPI EU Harmonized	Est .4/1.4 vs .9/1.3 last
Tue 30	07:45	Apr FRA CPI	Est .3/1.3 vs .8/1.1 last
Tue 30	08:00	Q1 SPA GDP	Est .6/2.3 vs .6/2.3 last
Tue 30	08:00	Apr SPA CPI	Est 1.6 vs 1.3 last
Tue 30	08:00	Apr SPA CPI EU Harmonised	Est 1.0/1.5 vs 1.4/1.3
Tue 30	08:00	Mar SPA Retail Sales	1.7 last
Tue 30	08:55	Apr GER Unemployment Change	Est -5k vs -7k last
Tue 30	09:00	Mar ITA Unemployment Rate	Est 10.6 vs 10.7 last
Tue 30	10:00	Mar EC Unemployment Rate	Est 7.8 vs 7.8 last
Tue 30	10:00	Q1 EC GDP SA	Est .3/1.0 vs .2/1.1 last
Tue 30	10:00	Apr ITA CPI EU Harmonized	Est .8/1.4 vs 2.3/1.1 last
Tue 30	10:00	Mar BEL Unemployment Rate	5.7 last
Tue 30	11:00	Apr IRE Unemployment Rate	5.4 last
Tue 30	13:00	Apr GER CPI	Est .5/1.5 vs .4/1.3
Tue 30	13:00	Apr GER CPI EU Harmonized	Est .5/1.6 vs .5/1.4 last
Wed 1	08:00	Apr NEVI Netherlands Mftg PMI	Est 52.2 vs 52.5 last
Thu 2	07:00	Mar GER Retail Sales	Est -.6/3.0 vs .5/4.7 last

Thu 2	08:15	Apr Markit Spain Manufacturing PMI	Est 51.2 vs 50.9
Thu 2	08:45	Apr Markit Italy Manufacturing PMI	Est 47.8 vs 47.4 last
Thu 2	08:50	Apr Markit France Mftg PMI	Est 49.6 vs 49.6 last
Thu 2	08:55	Apr Markit Germany Mftg PMI	Est 44.5 vs 44.5 last
Thu 2	09:00	Apr Markit Eurozone Mftg PMI	Est 47.8 vs 47.8 l
Fri 3	01:01	Apr AIB Ireland PMI Services	55.3 last
Fri 3	01:01	Apr AIB Ireland PMI Composite	54.1 last
Fri 3	10:00	Apr EC CPI	.83/1.36 last
Fri 3	10:00	Apr EC CPI Core YoY	Est 1.0 vs 0.8 last

UK

Date	BST	Data/Event	Comment
Tue 30	00:01	Apr GfK Consumer Confidence	Est -13 vs -13 last
Tue 30	00:01	Apr Lloyds Business Barometer	10 last
Wed 1	00:01	Apr BRC Shop Price Index YoY	.9 last
Wed 1	07:00	Apr Nationwide House PX	Est .1/.7 vs .2/.7 last
Wed 1	09:30	Apr Markit UK PMI Manufacturing	Est 53.5 vs 55.1 last
Thu 2	09:30	Apr Markit UK Construction PMI	Est 50.2 vs 49.7 last
Fri 3	09:30	Apr Markit UK Services PMI	Est 50.2 vs 48.9 last
Fri 3	09:30	Apr Markit UK Composite PMI	Est 50.6 vs 50.0 last