

US-EU-UK Economic #s May 20-24

USA

Quiet week for US data...

Date	BST	Data/Event	Comment
Tue 21	15:00	Apr Existing Home Sales	Est 5.34/2.6 vs 5.21/-4.9 last
Thu 23	14:45	May Markit US Manufacturing PMI	Est 53.0 vs 52.6 last
Thu 23	14:45	May Markit US Services PMI	53.0 last
Thu 23	14:45	May Markit US Composite PMI	53.0 last
Thu 23	15:00	Apr New Home Sales	Est -2.2 vs 4.5 last
Fri 24	13:30	Apr Durable Goods Orders	Est -2.0 vs 2.6 last
Fri 24	13:30	Apr Durables Ex Transportation	Est .2 vs .3 last

Europe

Fairly busy with PMIs and IFO...

Date	BST	Data/Event	Comment
Mon 20	14:00	May BEL Consumer Confidence Index	-7 last
Tue 21	05:30	May NETH Consumer Conf Index	-3 last
Tue 21	05:30	May NETH Consumer Spending YoY	0.9 last
Tue 21	07:00	Apr House Price Index	Est .4/7.7
Tue 21	15:00	May EC Consumer Confidence	Est -7.7 vs -7.9 last
Thu 23	07:00	Q1 GER GDP SA QOQ/YOY	Est .4/.6 vs .4/.6
Thu 23	07:00	Q1 GE Private Consumption QoQ	Est .6 vs .2 last
Thu 23	07:00	Q1 GE Government Spending QoQ	Est -.3 vs 1.6 last
Thu 23	07:00	Q1 GE Capital Investment QoQ	Est .9 vs .9 last
Thu 23	07:45	May FR Business Confidence	Est 105 vs 105 last
Thu 23	07:45	May FR Manufacturing Confidence	Est 101 vs 101 last
Thu 23	08:15	May Markit France Manuf PMI	Est 50.1 vs 50.0 last
Thu 23	08:15	May Markit France Services PMI	Est 50.7 vs 50.5 last
Thu 23	08:15	May Markit France Composite PMI	Est 50.2 vs 50.1 last
Thu 23	08:30	May Markit Germany Manuf PMI	Est 44.8 vs 44.4 last
Thu 23	08:30	May Markit Germany Services PMI	Est 55.2 vs 55.7 last
Thu 23	08:30	May Markit Germany Composite PMI	Est 51.7 vs 51.5 last
Thu 23	09:00	May EC Markit E-zone Manuf PMI	Est 48.1 vs 47.9 last
Thu 23	09:00	May EC Markit E-zone Services PMI	Est 53.0 vs 52.8 last
Thu 23	09:00	May EC Markit Eurozone Comp PMI	Est 51.7 vs 51.5 last

Thu 23	09:00	May GER IFO Business Climate	Est 99.2 vs 99.2 last
Thu 23	09:00	May GER IFO Expectations	Est 95.2 vs 95.2 last
Thu 23	09:00	May GER Current Assessment	Est 103.6 vs 103.3 last

UK

Date	BST	Data/Event	Comment
Mon 20	00:01	May Rightmove House Prices	1.1/-1 last
Tue 21	11:00	May CBI Trends Total Orders	Est -6 vs -5 last
Tue 21	11:00	May CBI Trends Selling Prices	Est 0 vs 1 last
Wed 22	09:30	Apr CPIH YoY	Est 2.0 vs 1.8 last
Wed 22	09:30	Apr CPI MoM/YoY	Est .7/2.2 vs .2/1.9 last
Wed 22	09:30	Apr CPI Core YoY	Est 1.9 vs 1.8 last
Wed 22	09:30	Mar House Price Index YoY	.6 last
Fri 24	09:30	Apr Retail Sales Ex Auto Fuel	Est -.5/4.3 vs 1.2/6.2 last
Fri 24	11:00	May CBI Retailing Reported Sales	Est 8 vs 13 last