

US-EU-UK Economic #s May 6-10

USA Much Quieter Data Release Week On Tap

Date	BST	Data/Event	Comment
Thu 9	13:30	Apr PPI Final Demand	Est .2 vs .6 last
Thu 9	13:30	Apr PPI Ex Food and Energy	Est .2 vs .3 last
Thu 9	13:30	Apr PPI Final Demand	Est 2.3 YoY vs 2.2 last
Thu 9	13:30	Apr PPI Ex Food and Energy	Est 2.5 YoY vs 2.4 last
Fri 10	13:30	Apr CPI MoM	Est .4 vs .4 last
Fri 10	13:30	Apr CPI Ex Food and Energy MoM	Est .2 vs .1 last
Fri 10	13:30	Apr CPI	Est 2.1 YoY vs 1.9 last
Fri 10	13:30	Apr Real Avg Hourly Earning	1.3 YoY last

Europe PMIs the primary focus...

Date	BST	Data/Event	Comment
Mon 6	08:00	Apr SPA Unemployment MoM Net	-34k last
Mon 6	08:15	Apr Markit Spain Services PMI	Est 55.4 vs 56.8 last
Mon 6	08:15	Apr Markit Spain Composite PMI	55.4 last
Mon 6	08:45	Apr Markit Italy Services PMI	Est 51.9 vs 53.1 last
Mon 6	08:45	Apr Markit Italy Composite PMI	Est 50.6 vs 51.5 last
Mon 6	08:50	Apr Markit France Services PMI	Est 50.5 vs 50.5 last
Mon 6	08:50	Apr Markit France Composite PMI	Est 50.0 vs 50.0 last
Mon 6	08:55	Apr Markit Germany Services PMI	Est 55.6 vs 55.6 last
Mon 6	08:55	Apr Markit/Germany Comp PMI	Est 52.1 vs 52.1 last
Mon 6	09:00	Apr Markit Eurozone Services PMI	Est 52.5 vs 52.5 last
Mon 6	09:00	Apr Markit Eurozone Composite PMI	Est 51.3 vs 51.3 last
Mon 6	10:00	May EC Retail Sales	Est -.2 vs .4 last
Mon 6	10:00	May EC Retail Sales	Est 1.6 YoY vs 2.8 last
Tue 7	05:30	Apr NETH CPI	.4/2.8 last
Tue 7	05:30	Apr NETH CPI EU Harmonized	.5/2.9 last
Tue 7	07:00	Mar GER Factory Orders	Est 1.0/-5.4 vs -4.2/-8.4 last
Tue 7	10:00	EU Commission Economic Forecasts	
Thu 9	08:00	Mar SPA Industrial Output SA	Est -1.0 YoY vs -.3 last
Thu 9	08:00	Mar SPA Industrial Production	Est .3 MoM vs -1.1 last

Thu 9	11:00	Apr IRE CPI	.8/1.1 last
Thu 9	11:00	Apr IRE CPI EU Harmonized	0.8/1.1 last
Fri 10	09:00	Mar ITA Industrial Production	Est -.8 MoM vs .8 last
Fri 10	09:00	Mar ITA Industrial Production	Est -.9 YoY vs .9 last
Fri 10	10:00	Mar ITA Retail Sales	.1/.9 last

UK
Quiet until Friday...

Date	BST	Data/Event	Comment
Tue 7	08:30	Apr Halifax House Prices	Est .1 vs -1.6 last
Tue 7	08:30	Apr Halifax House Price 3Mths/Year	Est 4.5 vs 2.6 last
Wed 8	00:01	Apr BRC Sales Like-For-Like	-1.1 YoY last
Thu 9	00:01	Apr RICS House Price Balance	Est -22 vs -24 last
Fri 10	09:30	Mar GDP	Est 0.0 MoM vs .2 last
Fri 10	09:30	Q1 GDP	Est .5/1.8 YoY vs .2/1.4 last
Fri 10	09:30	Q1 Private Consumption QoQ	Est .5 vs .3 last
Fri 10	09:30	Q1 Exports QoQ	Est 1.8 vs 1.6 last
Fri 10	09:30	Q1 Imports QoQ	Est 4.4 vs 2.1 last
Fri 10	09:30	Q1 Total Business Investment QoQ	Est -.9 vs -.9 last
Fri 10	09:30	Mar Industrial Production	Est 0.0/.4 vs .6/.1 last
Fri 10	09:30	Mar Manufacturing Production	Est .1 vs .9 last